

## CONSOLIDATED BALANCE SHEET

As of September 30th, 2009

Unit: VND

ASSETS	CODE	EXP	Ending Balance	Beginning Balance
<b>A. CURRENT ASSETS</b>	<b>100</b>		<b>277,951,272,238</b>	<b>216,606,801,616</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>5,810,518,181</b>	<b>14,177,156,116</b>
1. Cash	111	V.1.1	5,810,518,181	
2. Cash equivalents	112	V.1.2		
<b>II. Short-term financial investments</b>	<b>120</b>		<b>1,000,000,000</b>	<b>40,000,000,000</b>
1. Short-term investments	121		1,000,000,000	40,000,000,000
2. Provision for devaluation of short-term investments	129			
<b>III. Short-term receivables</b>	<b>130</b>		<b>228,519,812,461</b>	<b>121,198,882,365</b>
1. Trade accounts receivable	131	V.2.1	109,182,887,510	43,678,713,552
2. Advances to supplier	132	V.2.2	18,648,477,188	3,192,686,968
3. Short-term internal receivables	133	V.2.3		
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	138	V.2.4	100,688,447,763	74,327,481,845
6. Provision for bad receivables	139			
<b>IV. Inventories</b>	<b>140</b>	<b>V.3.</b>	<b>21,351,581,475</b>	<b>20,898,934,585</b>
1. Inventories	141		21,351,581,475	20,898,934,585
2. Provision for devaluation of inventories	149			
<b>V. Other current assets</b>	<b>150</b>		<b>21,269,360,121</b>	<b>20,331,828,550</b>
1. Short-term prepaid expenses	151	V.4.1	363,187,323	188,295,202
2. VAT deductible	152	V.4.2	6,914,691,429	11,647,201,185
3. Tax and accounts receivable from State budget	154			
4. Other current assets	158		13,991,481,369	8,496,332,163
<b>B. LONG-TERM ASSETS</b>	<b>200</b>		<b>1,031,447,927,911</b>	<b>1,002,210,040,756</b>
<b>I. Long-term receivables</b>	<b>210</b>			
<b>II. Fixed assets</b>	<b>220</b>		<b>246,927,212,789</b>	<b>235,385,512,379</b>
1. Tangible fixed assets	221	V.5.	46,172,032,779	47,994,345,921
- Historical cost	222		57,360,397,979	56,459,152,376
- Accumulated depreciation (*)	223		(11,188,365,200)	(8,464,806,455)
2. Finance leases fixed assets	224			
- Historical cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227		1,327,861,631	1,500,062,213
- Historical cost	228		1,557,922,812	1,557,922,812
- Accumulated depreciation (*)	229		(230,061,181)	(57,860,599)
4. Construction in progress expenses	230	V.6.	199,427,318,379	185,891,104,245
<b>III. Property Investment</b>	<b>240</b>			
1. Historical cost	241			
2. Accumulated depreciation (*)	242			
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>748,120,737,000</b>	<b>742,970,737,000</b>
1. Investment in subsidiary company	251	V.7.1	251,090,000,000	135,690,000,000
2. Investment in joint venture	252	V.7.2	3,835,212,000	53,485,212,000
3. Other long-term investments	258	V.7.3	493,195,525,000	553,795,525,000
4. Provision for devaluation of long-term finance investments	259			
<b>V. Other long-term assets</b>	<b>260</b>		<b>36,399,978,122</b>	<b>24,533,791,377</b>
1. Long-term prepaid expenses	261	V.8.1	35,588,517,195	23,752,330,450
2. Deferred income tax assets	262			
3. Others	268	V.8.2	811,460,927	781,460,927
<b>TOTAL ASSETS</b>			<b>1,309,399,200,149</b>	<b>1,218,816,842,372</b>

CAPITAL SOURCE	Code	EXP	Ending Balance	Beginning Balance
<b>A. LIABILITIES</b>	<b>300</b>		<b>582,881,380,459</b>	<b>541,909,562,373</b>
<b>I. Current liabilities</b>	<b>310</b>		<b>455,760,288,628</b>	<b>410,989,954,451</b>
1. Short-term borrowing and debts	311	V.9.1	30,004,600,000	40,693,090,909

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As of September 30th, 2009

Unit: VND

2. Trade accounts payable	312	V.9.2	2,762,660,132	18,322,264,237
3. Advances from customers	313	V.9.3	6,547,020,276	47,068,857,761
4. Taxes and liabilities to State budget	314	V.9.4	15,485,601,399	2,244,794,025
5. Payable to employees	315	V.9.5	54,900,000	1,673,343,617
6. Payable expenses	316	V.9.6	201,229,768,656	141,510,747,456
7. Accounts payable-Affiliate	317	V.9.7		
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.9.8	199,675,738,165	159,476,856,446
10. Provision for current liabilities	320			
<b>II. Long-term liabilities</b>	<b>330</b>		<b>127,121,091,831</b>	<b>130,919,607,922</b>
1. Long-term accounts payable-Trade	331			
2. Long-term accounts payable-Affiliate	332			
3. Other long-term payables	333	V.10.1	1,117,134,831	1,449,698,831
4. Long-term borrowing and debts	334	V.10.2	126,003,957,000	129,469,909,091
5. Deferred income tax	335			
6. Provision for unemployment benefit	336			
7. Provision for long-term liabilities	337			
<b>B. OWNER'S EQUITY</b>	<b>400</b>		<b>723,257,354,979</b>	<b>673,604,212,507</b>
<b>I. Capital sources and funds</b>	<b>410</b>	<b>V.11.</b>	<b>722,803,525,797</b>	<b>672,914,053,234</b>
1. Paid-in capital	411		672,749,980,000	585,000,000,000
2. Capital surplus	412			
3. Other capital of owner	413			
4. Treasury stock	414		(3,100,000)	(50,000)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development funds	417			
8. Financial reserve fund	418			
9. Other fund belong to owner's equity	419			
10. Retained after-tax profit	420		50,056,645,797	87,914,103,234
11. Capital for construction work	421			
<b>II. Budget sources</b>	<b>430</b>	<b>V.12.</b>	<b>453,829,182</b>	<b>690,159,273</b>
1. Bonus and welfare funds	431		453,829,182	690,159,273
2. Budgets	432			
<b>C. MINORITY INTEREST</b>	<b>439</b>		<b>3,260,464,711</b>	<b>3,303,067,492</b>
<b>TOTAL RESOURCES</b>	<b>440</b>		<b>1,309,399,200,149</b>	<b>1,218,816,842,372</b>

## CONSOLIDATED INCOME STATEMENT

As at Sep. 30th, 2009

Quaretr 3 /2009

Unit: VND

ITEMS	CODE	EXP	Quarter 3		Accumulation from the beginning of the year to the ending of this quarter	
			Current year	Previous year	Current year	Previous year
<b>1. Revenue of sales and services</b>	<b>01</b>	<b>VI.1.1</b>	<b>107,230,228,190</b>	<b>243,861,016,515</b>	<b>221,108,785,139</b>	<b>920,975,610,720</b>
2. Deductions	02	VI.1.2				
<b>3. Net sales and services (10=01 - 02)</b>	<b>10</b>		<b>107,230,228,190</b>	<b>243,861,016,515</b>	<b>221,108,785,139</b>	<b>920,975,610,720</b>
4. Cost of goods sold	11	VI.2.	61,646,428,734	201,476,479,797	151,820,539,775	767,042,839,679
<b>5. Gross profit (20=10 - 11)</b>	<b>20</b>		<b>45,583,799,456</b>	<b>42,384,536,718</b>	<b>69,288,245,364</b>	<b>153,932,771,041</b>
6. Financial incomes	21	VI.3.	90,073,706	2,026,921,527	846,517,592	4,680,662,593
7. Financial expenses	22	VI.4.	125,123,745	628,200,495	245,636,360	8,705,227,112
- Include: Interest expense	23		63,875,560	447,123,646	79,135,560	3,114,260,469
8. Selling expenses	24	VI.5.	12,576,407		12,576,407	171,506,465
9. General & administrative expenses	25	VI.6.	3,329,192,319	1,641,760,931	7,197,153,976	5,326,372,935
<b>10. Net operating profit (30=20 + (21-22) - (24+25))</b>	<b>30</b>		<b>42,206,980,691</b>	<b>42,141,496,819</b>	<b>62,679,396,213</b>	<b>144,410,327,122</b>
11. Other incomes	31	VI.7.	253,552,067	339,267,000	889,958,651	7,474,032,705
12. Other expenses	32	VI.8.	1,389,972,154	432,317,236	1,604,763,076	7,566,164,459
<b>13. Other profit (40=31-32)</b>	<b>40</b>		<b>(1,136,420,087)</b>	<b>(93,050,236)</b>	<b>(714,804,425)</b>	<b>(92,131,754)</b>
<b>14. Profit before tax (50=30 + 40)</b>	<b>50</b>		<b>41,070,560,604</b>	<b>42,048,446,583</b>	<b>61,964,591,788</b>	<b>144,318,195,368</b>
15. Current corporate income tax expenses	51	VI.9.	12,031,089,931	209,012,625	12,114,659,506	1,571,505,106
16. Deferred corporate income tax expenses	52					
<b>17. Profit after tax (60=50 - 51 - 52)</b>	<b>60</b>		<b>29,039,470,673</b>	<b>41,839,433,958</b>	<b>49,849,932,282</b>	<b>142,746,690,262</b>
17.1. Minority interest	61		(18,530,404)	16,994,350	(42,602,781)	47,609,354
17.2 Profit after tax of parent company's shareholder	62		29,058,001,077	41,822,439,608	49,892,535,063	142,699,080,908
18. EPS (*)	70	VI.10.				

**CONSOLIDATED CASH FLOW STATEMENT**

As at Sep. 30th, 2009 (Indirect method)

Unit: VND

ITEMS	CODE	EXP	Accumulation from the beginning of the year to the ending of this quarter	
			Current year	Previous year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
<i>1. Profit before tax</i>	<b>01</b>		<b>61,964,591,788</b>	<b>144,318,195,368</b>
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02		2,895,759,327	(572,479,358)
Provisions	03			
Unrealized foreign exchange difference loss/gain	04			
Loss/gain from investment	05		(90,073,706)	(4,666,670,743)
Interest expenses	06		79,135,560	3,114,260,469
<b>3. Operating profit before the changes of current capital</b>	<b>08</b>		<b>64,849,412,969</b>	<b>142,193,305,736</b>
Changes in accounts receivable	09		(115,731,097,356)	(88,883,599,595)
Changes in inventories	10		(452,646,890)	145,623,350,219
Changes in trade payables (exclude interest payable, income tax payable)	11		50,532,661,915	(124,183,284,149)
Changes in prepaid expenses	12		(12,001,078,866)	(5,526,536,087)
Paid interest	13		(79,135,560)	(3,114,260,469)
Paid corporate income tax	14		96,467,475	(32,177,764,456)
Other receivables	15		(220,175,691)	
Other payables	16		(236,330,091)	(1,396,557,666)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>	<b>VII.</b>	<b>(13,251,922,095)</b>	<b>32,534,653,533</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(14,437,459,737)	(71,279,451,528)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		220,175,691	
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24		39,000,000,000	
5. Cash paid for joining capital in other companies	25		(5,830,000,000)	(35,467,500,000)
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		90,073,706	4,666,670,743
<b>Net cash used in investing activities</b>	<b>30</b>		<b>19,042,789,660</b>	<b>(102,080,280,785)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31		87,746,930,000	134,999,950,000
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		24,531,557,000	120,950,000,000
4. Cash paid to principal debt	34		(38,686,000,000)	(184,468,448,697)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(87,749,992,500)	
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		<b>(14,157,505,500)</b>	<b>71,481,501,303</b>
<b>Net cash during the period (50 = 20+30+40)</b>	<b>50</b>		<b>(8,366,637,935)</b>	<b>1,935,874,051</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>60</b>		<b>14,177,156,116</b>	<b>10,853,224,389</b>
Influence of foreign exchange fluctuation	61			
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)</b>	<b>70</b>		<b>5,810,518,181</b>	<b>12,789,098,440</b>